**INTEREST RATES MARKET NOTICE**

**Date: 7 March 2016**

**Subject:** New Financial Instrument Listing

***(UMGENI WATER –“UG26”)***

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The JSE Limited has granted a listing to **UMGENI WATER** on Interest Rate Market with effect from 9 March 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** UG26

**Nominal Issued** R 935,000,000.00

**Issue Price** 100%

**Coupon** 11.31% per annum payable semi-annually in arrears

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 9 March 2026

**Books Close** 28 February, 30 August

**Interest Payment Date(s)** 9 March, 9 September

**Last Day to Register** By 17:00 on27 February, 29 August

**Issue Date** 9 March 2016

**Date Convention** Following

**Interest Commencement Date** 9 March 2016

**First Interest Payment Date** 9 September 2016

**ISIN No.** ZAG000133760

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/UG26%20Pricing%20Supplement%2020160309.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/UG26%20Pricing%20Supplement%2020160309.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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